

11th Asia Conference on Pensions & Retirement Planning

9-10 September 2015, Waldorf Astoria Shanghai on the Bund, China

Theme: "Filling the Protection & Savings Gaps in Pensions"

Register by
12 August 2015 for
Early Bird Discounts!



Simultaneous Translation will be provided in Mandarin/ English

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With prosperity and people living longer, there is a growing protection and savings gap in pensions and retirement planning and health funding for the old. What can be done by the private and public sector to meet this gap? There are great opportunities for insurers and pension providers. Developing a sustainable and successful pension system is a key to long-term economic growth and is therefore on the top of the agenda for many countries especially as the number of people aged 65 years and over is estimated to more than double from now till 2050!

What are the key challenges for feasible pension schemes? What is the Blueprint for pension reforms? Is there a Strategic success formula that will work for all with the needs of a growing aging population being fulfilled? How do providers and insurers cope with the ever increasing costs and complex challenges facing the future of funds, protection and healthcare in this new world of risks?

Asia Insurance Review's 11th Asia Conference on Pensions & Retirement Planning this year in Shanghai will aim at bringing together the insurance industry, pension planners, employers, employees and the governments to discuss the theme: "Filling the Protection & Savings Gap in Pensions" and look at the solutions and opportunities beyond tomorrow while analysing the key issues and developments over the last decade with lessons for the future.

Who Should Attend

- Life Insurers, Reinsurers and Brokers
- Pension Funds Operators and Management Houses
- Banks
- Consultants
- Lawyers
- Insurance, Banking, Securities and Pension Associations
- Agents and Financial Planners
- Government Bodies and Regulators in Financial Services Sector
- Securities Houses
- Wealth Managers
- Asset & Fund Managers
- IT Companies providing Software Administration or Products for Pension Funds
- Employers, HR Personnel and those involved in managing pensions
- Service providers to the pensions market

Register Now!

Key Speakers include:

	Monika Queisser Head of Social Policy Division, Organisation for Economic Co-operation and Development (OECD)		Dr Zhanjun Song Post-Doctor Insurance Society of China (ISC)
	Thomas Cheong Vice President, North Asia, Principal Financial Group		Danny L. Quant Consulting Actuary, Employee Benefits Asia & Middle East, Milliman
	Haichuan Wu Managing Director, China Benefits and Actuarial Consulting, Towers Watson		Yasuyuki Fujii Vice-Chair, Pensions and Employee Benefits Committee, the International Actuarial Association (IAA); Executive Director, Professional Practice Division, Ernst & Young ShinNihon LLC
	David Zhang Head of Solutions L&H, Swiss Re China		Kenneth Cai Principal, Benefits & Investment, Aon Hewitt
	Léon Zijlmans CEO, Syntaxyz Asia		Calvin Chiu Vice President, Pensions, Greater China, Manulife Financial
	Mark O'Reilly Senior Advisor and Retirement Leader, Deloitte Consulting (Hong Kong) Limited		Brian Ingram President & General Manager, Russell Investment Advisors (Shanghai) Co, Ltd
	Dr Antonis Malagardis Program Director GIZ Regulatory Framework Promotion of Pro-poor Insurance Markets in Asia (RFPI Asia)		Friedhelm Schnitzler International Health Consulting

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PROGRAMME

Day One: 9 September 2015, Wednesday

- 8.00 am Registration & Coffee
- 9.00 am **Opening Address by Chairman of Conference for day One**
David Zhang, Head of Solutions L&H, Swiss Re China
- 9.10 am **Industry Keynote: The Role Of the Insurance Industry in Building the 'Largest Pension' Service System**
Dr Zhanjun Song, Post-Doctor, Insurance Society of China (ISC)
- 9.30 am **Keynote Address: Asia & OECD Comparisons of Ageing and Pension Reforms**
Monika Queisser, Head of Social Policy Division, Organisation for Economic Co-operation and Development (OECD)
- 10.00 am **Special Address: Helping Customers Make Appropriate Investment Choices in Voluntary/ Mandatory Retirement Plans**
Thomas Cheong, Vice President, North Asia, Principal Financial Group
- 10.40 m Q&A
- 10.45 am Tea Break

The World's Aging Challenge - A Global Phenomenon

- 11.15 am **Overview of Challenges and Changes in the Asia Pensions Market- Needs, Opportunities and Solutions; Experiences from Developed Markets: Japan vs USA**
Haichuan Wu, Managing Director, China Benefits and Actuarial Consulting, Towers Watson
- 11.50 am **MicroPensions: Filling the Insurance Gap for Low Income and Informal Sectors**
Dr Antonis Malagardis, Program Director, GIZ Regulatory Framework Promotion of Pro-poor Insurance Markets in Asia (RFPI Asia)
- 12.20 pm Q&A
- 12.30 pm Lunch Sponsored by **Principal Financial Group**
- 2.00 pm **Special Report: Retirement Investment in China**
- China pension system and individual investment
 - Pension investment performance in past years
 - Trends of pension investment in China
- Kenneth Cai, Principal, Benefits & Investment, Aon Hewitt*
- 2.45 pm **One Step Forward, Half A Step Back: Meeting Financial Goals**
- Is aging population a challenge throughout Asia or is it just a North Asia phenomenon?
 - Retirement as the number one financial goal for Asian investors
 - The challenges investors in Asia face in their retirement planning
 - Possible solutions to close the investment returns shortfall
- Andrew Wang, Chief Investment Officer, Manulife Asset Management*
- 3.30 pm Q&A
- 3.40 pm Tea Break

Panel Discussion

- 4.00 pm **Panel on Insurers Rising to the Retirement Planning Challenge**
Panel will look at filling the protection & savings gap in pensions, and the solutions and opportunities beyond tomorrow while analysing the key issues and developments over the last decade with lessons for the future
- Panellists:
- Monika Queisser, Head of Social Policy Division, Organisation for Economic Co-operation and Development (OECD)*
 - Calvin Chiu, Vice President, Pensions, Greater China, Manulife Financial*
 - Kenneth Cai, Principal, Benefits & Investment, Aon Hewitt*

4.45 pm Close of Day One

Day Two: 10 September 2015, Thursday

Chairman of Conference for Day Two
Friedhelm Schnitzler, International Health Consulting

Successful Strategies in Providing Pensions

- 9.00 am
- Collective DC: Torn between Two lovers
 - CDC combines the 2 worlds of DB and DC
 - A Possible Alternative for Full DB or DC Plans for Asian countries starting or improving their pension systems
- Léon Zijlmans, CEO, Syntaxzyz Asia*
- 9.40 am **Healthcare Funding for the Aging Population**
- Asia-Pacific Health Protection Gap Study Overview
 - Current status of the healthcare funding, challenges of healthcare funding especially for aging population in China
 - Partnership and coordination among the government, regulator, industry, individuals
 - What PHI can do and How PHI (insurers) can play a more important role in addressing healthcare funding issues for the aging population
- David Zhang, Head of Solutions L&H, Swiss Re China*
- 10.20 am Q&A
- 10.30 am Tea Break

Regional Pensions Progress

- 11.00 am **Employee Benefits Accounting: Creating A Sustainable Discount Rate in Australia**
Danny L. Quant, Consulting Actuary, Employee Benefits Asia & Middle East, Milliman
- 11.20 am
- International Standards of Actuarial Practice in the Pension industry**
 - Pension Systems in Japan**
- Yasuyuki Fujii, Vice-Chair, Pensions and Employee Benefits Committee, the International Actuarial Association (IAA); Executive Director, Professional Practice Division, Ernst & Young ShinNihon LLC*
- 11.40 am **Top Issues of Concern in Life Insurance & Pensions Planning in the Philippines**
Michael Oliver Manuel, Chief Business Development Officer, Sun Life of Canada Philippines, Inc (SLOCPI)
- 12.00 pm **Pensions Planning & The Current Economic Scenario in Nepal**
Dilip Raj Paudel, Manager, HR Planning & Development, Employees Provident Fund Nepal
- 12.20 pm Q&A
- 12.30 pm Lunch

Profitability in Longevity

- 2.00 pm **Seeking For Yield in Prolonged Low Interest Rate Environment on Pensions Returns**
Brian Ingram, President & General Manager, Russell Investment Advisors (Shanghai) Co, Ltd
- 2.40 pm **Profitability in Longevity**
- Separating investment from longevity protection
 - Pooling longevity exposure
 - Getting out of secular risk and into actuarial management
 - Fixing our fees and going for volume
 - Rebranding the "transparent annuity"
- Mark O'Reilly, Senior Advisor and Retirement Leader, Deloitte Consulting (Hong Kong) Limited*
- 3.20 pm **Anchor Address: Impact of An Aging Population & Healthcare 2020**
Can Emerging Asia Learn from Developed Asia – The Case of Korea
Friedhelm Schnitzler, International Health Consulting
- 3.50 pm Q&A
- 4.00 pm Close of Conference & Tea Break

Programme is subject to change

Simultaneous Translation will be provided in Mandarin/ English

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Email: michelle@asiainsurancereview.com

Conference Registration

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Co. Regn no.: 199 003 818 H • GST Regn no.: M2-009 466 93

Registered by _____

PERSONAL PARTICULARS

Name: Mr/Mrs/Ms/Dr/Prof
First Name: _____ Last Name / Surname: _____
Nationality _____
Passport No _____
Job Title _____
Company _____
Address _____
Tel: () _____
Mobile: () _____
Fax: () _____
email: _____

REGISTRATION

Early Bird (valid till 12 Aug 2015)

Subscribers US\$1,280
Non-Subscribers US\$1,580*

Normal Registration

Subscribers US\$1,780
Non-Subscribers US\$1,980*

(*Free One Year Subscription to Print Edition of Asia Insurance Review & AIR e-Daily)

Full registration fees MUST be paid before the valid dates for admittance at conference.

Only registrations FULLY PAID FOR by the early-bird deadline will be eligible for the discount.

I came to know about this conference through:

AIR/MEIR magazine AIR/MEIR Website Brochure Email
 Referral by _____

(Association/ Sponsor/ Speaker/ Exhibitor/ Business Contact)

Group registration:

Special Offer for Year 2015 Register three delegates from the same company, and send the fourth delegate to attend the conference free of charge! (Valid only for delegates from the same company in the same country)

Registration fee includes participation at Conference plus tea breaks and lunches.

All meals are prepared without pork, lard and beef.

Special Dietary Requirements

I would like to have vegetarian meals during the Conference.

Closing date for registration: 2 Sep 2015

For cancellation in writing made before **12 Aug 2015**, 50% of the conference fee will be refunded. No refunds will be made for cancellations after **12 Aug 2015**.

PAYMENT

I undertake to indemnify the organisers for all bank charges

- I enclose a cheque / bankdraft in US Dollars made payable to "ASIA INSURANCE REVIEW"
- Telegraphic / Wire Transfer to the following account:
DBS Bank, Marina Financial Centre, 12 Marina Boulevard, #03-00
MBFC Tower 3, Singapore 018982
Branch : Marina Financial Centre Branch
Account Name: Ins Communications Pte Ltd
US dollars: Ac No 0001 004838 01 9 022
Swift Code: DBS SSGSG
- Please debit the sum of US Dollars US\$ _____ for Conference Registration fee from my
- Mastercard VISA American Express

Card Holder's Name: _____

Card No.: _____

Expiry Date: _____ - _____ (mm-yy) Total Amount: US\$ _____

Signature: _____ Date: _____
(Conference fee is zero-rated for GST)

Email: shawa.res@waldorfastoria.com

Hotel Reservation Form

Email: shawa.res@waldorfastoria.com or
Email: Nuri.Melwani@waldorfastoria.com

Waldorf Astoria Shanghai on the Bund

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waldorfastoriashanghai.com

Please fill in guest particulars on registration form

Arrival Date

Check in date: _____

Flight: _____ ETA: _____

Departure Date

Check out date: _____

Flight: _____ ETD: _____

ROOMS

Deluxe

Single @ CNY1,500 Double @ CNY1,500

- Above room rates are quoted on per room per night basis, and subject to 15% service charge.
- Above rate is including one Daily Breakfast.
- Additional Breakfast to be charged at CNY268+15% surcharge per person.
- Complimentary Internet in the room
- Check-In Time 16:00hrs. Check-Out Time 12:00 noon. Rooms may be extended until 18:00 hours at 50% discount off published rate, subject to availability. After 18:00 hours, rooms will be charged at the full day rate.

TRANSPORT

Not required

Hong Qiao Airport

Approx. 30 minutes, 16 Km/9.9 Miles

Airport to Hotel – Benz S350 at CNY700
 Hotel to Airport – Benz S350 at CNY700

Pudong International Airport

Approx. 50 minutes, 47 Km/29 Miles

Airport to Hotel – Benz S350 at CNY1,000
 Hotel to Airport – Benz S350 at CNY1,000

RESERVATION GUARANTEE

Kindly provide your credit card details to guarantee your booking

Visa Mastercard Amex Diners JCB

Others _____

Credit Card Number: _____

Expiry Date: _____ month _____ year

Cardholder's name: _____

Signature of Cardholder: _____