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# 11th Asian Insurance CFO Summit 2017

5-7 June 2017, Renaissance Harbour View Hotel, Hong Kong

Theme: "Back to Basics for the Insurance CFO –  
Creating, Transforming & Realizing Value"



Regulatory Keynote Address

**Carol Hui**

Assistant Commissioner of  
Insurance  
Office of the Commissioner  
of Insurance, Hong Kong



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As CFOs have been touted as the henchmen for the whole business in the era of expansion and innovation, it is time now to return to the fold to look at the core function of the CFO in business. So for 2017 we return to the Basics of the CFO's raison d'être as this year with all the geo-political and economic challenges, the CFO's leadership, might and stamina will be critically tested. They must understand new and changing landscapes, regulations, technology as well as have the ability to steer the business in the right direction, whilst at the same time protecting the bottom line of their organisations. Ultimately, these challenges centre on prioritizing the demands on the finance team and the finance function. Can the CFO step up?

So the 11th CFO Summit after having gone through a decade of pushing the CFO's role in every which way as demanded by the business mood, we return to the basics. What is the core role of the CFO in the new era of disruptive innovation, and Digital. Has the basics shifted? What new skillsets must CFOs have? Must CFOs be strategists still, walking with CEOs in driving change? What are the technical requirements in the IFRS 17 era? The world is plagued with geo political tensions and volatility with Brexit and the Trump Presidency, not to mention cyber risks. How do CFOs prioritize the allocation of resources and assess risks when the carpet keeps getting pulled from under their feet?

The 11th CFO Insurance Summit will get back to these key questions with a basic approach to the business to stay afloat and be sustainable in the long term despite monumental changes.

## Who Should Attend

- CFOs, CEOs and COOs of Insurance & Reinsurance Companies
- Regulators
- Investment Managers
- Financial Executives
- Management Consultants
- Industry Actuaries, Accountants, and Tax Managers
- Service Providers to the Insurance Industry

## Speakers include:



**Jeff Malatskey**  
Asia Pacific Regional Quality Leader - Financial Services Advisory, EY



**Jonathan Zhao**  
Managing Partner & Asia Pacific Insurance Practice Leader, EY



**Kevin Lee**  
President, Actuarial Society of Hong Kong



**David Man**  
Group Controller, AIA Group



**Martyn van Wensveen**  
Advisory Partner & Finance Transformation Leader, EY APAC



**Anthony Hobrow**  
CEO, VenturesOne Asia Pte Ltd



**Erik Yeo**  
Vice President, Commercial Payment Solutions, MasterCard Asia Pacific



**Scott Ryrie**  
Commercial Director, Asia-Pacific, A.M. Best Asia-Pacific (Singapore) Pte Ltd



**Lyndon E Oliver**  
Senior Vice President, Asia & CFO, MetLife



**Matthew C Mosher**  
Executive Vice President & Chief Operating Officer, A.M. Best Rating Services



**Peter Hirs**  
Head of Finance, APAC, Zurich Insurance Company Ltd



**Nigel Knowles**  
CFO, Prudential Hong Kong Limited



**Grace Wong**  
Regional Head of Life & Health Business Management Asia/ Managing Director, Swiss Re



**Lynn Lau**  
Vice President - Regional Finance Business Partner, AIG APAC Holdings Pte Ltd



**Jon Nielsen**  
Regional Chief Financial Officer, AIA Group



**Susanna Sok**  
Associate Director, Finance Transformation, AIA Group



**Tze Ping Chng**  
Partner, Actuarial & Insurance Advisory Services, EY HK



**Philip Guo**  
Partner, Financial Services, Ernst & Young Hua Ming LLP



**Rakesh C Tanna**  
Regional Director, Strategic Finance, Prudential Corporation Asia



**Jason Yao**  
Chief Financial Officer, Ping An Insurance (Group) Company of China, Ltd



**Paul Davis**  
Regional CFO, Allianz Global Corporate & Specialty SE Singapore Branch



**Blake Dimitrijevic**  
Director - Head Balance Sheet Management Asia, Group Treasury, Swiss Re



**James Lloyd**  
Asia-Pacific FinTech Leader, EY



**Marnix Zwart**  
Co-Founder, GoBear.com



**Adam Gregory**  
Hong Kong Country Manager & Sales Director, APAC, LinkedIn



**Bob Leung**  
Group Vice President, AMTD Group



**Peter Cashin**  
International Head of Corporate Insurance, Kennedys, Hong Kong

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## PROGRAMME

### Day One: 5 June 2017, Monday

- 8.00 am Early Registration of Speakers & Delegates  
 6.30 pm - Welcome Cocktail Hosted by EY  
 8.30 pm

### Day Two: 6 June 2017, Tuesday

- 8.00 am Registration & Coffee  
 9.00 am Address by Conference Chairman  
*Jeff Malatskey, Asia Pacific Regional Quality Leader - Financial Services Advisory, EY*  
 9.10 am Welcome Remarks  
*Jonathan Zhao, Managing Partner & Asia Pacific Insurance Practice Leader, EY*  
 9.20 am Opening Address  
*Kevin Lee, President, Actuarial Society of Hong Kong*  
 9.25 am Regulatory Keynote Address  
*Carol Hui, Assistant Commissioner of Insurance, Office of the Commissioner of Insurance, Hong Kong*  
 9.45 am AI & Finance: Friends or Foes  
*David Man, Group Controller, AIA Group*  
 10.30 am Tea Break Hosted by Moore Stephens  
 11.00 am Finance Transformation: Back to Basics  
*Martyn van Wensveen, Advisory Partner & Finance Transformation Leader, EY APAC*  
 11.45 am The Rising Complexity of being a CFO in the Digital Age – New Risks, Compliance & Regulatory Issues  
*Anthony Hobrow, CEO, VenturesOne Asia Pte Ltd*  
 12.15 pm Driving Efficiencies and Controls in Payment  
*Erik Yeo, Vice President, Commercial Payment Solutions, MasterCard Asia Pacific*  
 12.45 pm Lunch Hosted by EY

#### 2.00 pm The CFO Dialogue: discussing what is keeping CFO's awake at night

##### Panel Moderator:

*Scott Ryrie, Commercial Director, Asia-Pacific, A.M. Best Asia-Pacific (Singapore) Pte Ltd*

##### Panellists:

- *Lyndon E Oliver, Senior Vice President, Asia & CFO, MetLife*
- *Matthew C Mosher, Executive Vice President & Chief Operating Officer, A.M. Best Rating Services*
- *Peter Hirs, Head of Finance, APAC, Zurich Insurance Company Ltd*
- *Nigel Knowles, CFO, Prudential Hong Kong Limited*

- 3.00 pm Put Technology to Work in the Run Up to IFRS 17  
*Martin Sarjeant, Global Risk Solutions Lead, FIS Insurance*

- 3.30 pm Tea Break

#### 4.00 pm C-suite Leadership in the Changing Regulatory Environment

##### Panel Moderator:

*Jonathan Zhao, Managing Partner & Asia Pacific Insurance Practice Leader, EY*

##### Panellists:

- *Grace Wong, Regional Head of Life & Health Business Management Asia/Managing Director, Swiss Re*
- *Lynn Lau, Vice President - Regional Finance Business Partner, AIG APAC Holdings Pte Ltd*
- *May Chun, Chief Actuary, Prudential Corporation Asia*

- 5.00 pm End of Day Two

### Day Three: 7 June 2017, Wednesday

- 8.00 am Registration & Coffee  
 9.00 am The Next Gen Finance  
*Jon Nielsen, Regional Chief Financial Officer; & Susanna Sok, Associate Director, Finance Transformation, AIA Group*

#### 9.45 am The IFRS 17 Masterclass: Implementation Challenges Plus Client Panel

##### Panel Moderator:

*Tze Ping Chng, Partner, Actuarial & Insurance Advisory Services, EY Hong Kong*

##### Panellists:

- *Philip Guo, Partner, Financial Services, Ernst & Young Hua Ming LLP*
- *Rakesh C Tanna, Regional Director, Strategic Finance, Prudential Corporation Asia*
- *Ka-Man Wong, Regional Life Chief Actuary & Inforce Solutions, AXA Asia*

- 10.30 am Tea Break

#### 10.45 am Shareholder Value Enhancement through Better Investor Relationships

*Jason Yao, Chief Financial Officer, Ping An Insurance (Group) Company of China, Ltd*

- 11.30 am Cost Containment and Financial Stewardship: What are the Top Ten Must-Do's for a CFO to Survive Today  
*Paul Davis, Regional CFO, Allianz Global Corporate & Specialty SE Singapore Branch*

- 12.00 pm Treasury's Role in Creating Shareholder Value  
*Blake Dimitrijevic, Director - Head Balance Sheet Management Asia, Group Treasury, Swiss Re*

- 12.30 pm Lunch

#### 1.30 pm The Digital Platform: Digital Success Stories

##### Panel Moderator:

*James Lloyd, Asia-Pacific FinTech Leader, EY*

##### Panellists:

- *Anthony Hobrow, CEO, VenturesOne Asia Pte Ltd*
- *Marnix Zwart, Co-Founder, GoBear.com*
- *Adam Gregory, Hong Kong Country Manager & Sales Director, APAC, LinkedIn*
- *Maria Sit, Chief Client Experience & Digital Officer, Sun Life Hong Kong*

- 2.30 pm Cross Border M&A in an Increasingly Unstable Geopolitical Environment – A CFO's Dashboard  
*Bob Leung, Group Vice President, AMTD Group*

- 3.00 pm International Insurance Regulatory Norms – Emerging Roles and Responsibilities of the CFO  
*Peter Cashin, International Head of Corporate Insurance, Kennedys, Hong Kong*

- 3.30 pm Capital Management – Practical Solutions for CFOs in Today's Environment  
*Carolyn Rajaratnam, Director, Insurance Sector Finance, ING Bank N.V.*

- 4.00 pm Closing Address & End of Conference with Tea Break



# 11th Asian Insurance CFO Summit

5-7 June 2017 • Renaissance Harbour View Hotel, Hong Kong

Registration Email: [loga@asiainsurancereview.com](mailto:loga@asiainsurancereview.com)

## Conference Registration

Registered by \_\_\_\_\_

To: Ms Loga, Asia Insurance Review  
69 Amoy Street, Singapore 069 888 • Tel: (65) 6224 5583  
DID: +65 6372 3184 • Fax: +65 6224 1091 • [www.asiainsurancereview.com](http://www.asiainsurancereview.com)  
Co. Regn no.: 199 003 818 H • GST Regn no.: M2-009 466 93

### PERSONAL PARTICULARS

Name: Mr/Mrs/Ms/Dr/Prof  
First Name: \_\_\_\_\_ Last Name/Surname: \_\_\_\_\_  
Nationality \_\_\_\_\_  
Passport No \_\_\_\_\_  
Job Title \_\_\_\_\_  
Company \_\_\_\_\_  
Address \_\_\_\_\_  
Country \_\_\_\_\_  
Tel: ( ) \_\_\_\_\_  
Cellular: ( ) \_\_\_\_\_  
Fax: ( ) \_\_\_\_\_  
email: \_\_\_\_\_

### REGISTRATION

#### Early Bird (valid till 15 May 2017)

Subscribers  US\$1,280  
Non-Subscribers  US\$1,580\*  
(\*Free One Year Subscription to Print Edition of Asia Insurance Review & AIR e-Daily)

#### Normal Registration

Subscribers  US\$1,780  
Non-Subscribers  US\$1,980\*

**Full registration fees MUST be paid before the valid dates for admittance at conference.**

Only registrations FULLY PAID FOR by the early-bird deadline will be eligible for the discount.

I came to know about this conference through:

- AIR/MEIR magazine  AIR/MEIR Website  Brochure  Email  
 Referral by (Association/ Sponsor/ Speaker/ Exhibitor/ Business Contact)

#### Group registration: Special Offer for Year 2017

Register three delegates from the same company, and send the fourth delegate to attend the conference free of charge!

(Valid only for delegates from the same company in the same country)

Registration fee includes participation at Conference plus tea breaks and lunches. All meals are prepared without pork, lard and beef.

#### Special Dietary Requirements

- I would like to have vegetarian meals during the Conference.

#### Closing date for registration: 31 May 2017

For cancellation in writing made before 15 May 2017, 50% of the conference fee will be refunded. No refunds will be made for cancellations after 15 May 2017. However, substitution or replacement of delegates will be allowed.

#### PAYMENT

I undertake to indemnify the organisers for all bank charges

- I enclose a cheque / bankdraft in US Dollars made payable to "ASIA INSURANCE REVIEW"  
 Telegraphic / Wire Transfer to the following account:  
DBS Bank  
Marina Financial Centre, 12 Marina Boulevard,  
#03-00 MBFC, Tower 3, Singapore 018982  
Branch: Marina Financial Centre Branch  
Account Name: Ins Communications Pte Ltd  
• US\$ (Account No.: 0001 - 004838-01-9-022)  
• Swift Code: DBS SSGSG  
 Please debit the sum of US Dollars US\$ \_\_\_\_\_ for Conference Registration fee from my  
 Mastercard  VISA  American Express

Card Holder's Name: \_\_\_\_\_

Card No.: \_\_\_\_\_

Expiry Date: \_\_\_\_\_ - \_\_\_\_\_ (mm-yy) Total Amount: US\$ \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

(Conference fee is zero-rated for GST)

Hotel Reservation:

Email: [reservations.hkghv@renaissancehotels.com](mailto:reservations.hkghv@renaissancehotels.com)

## Hotel Reservation Form

### Renaissance Harbour View Hotel Hong Kong

1 Harbour Road, Wanchai, Hong Kong

Tel: +852 2802 8888

Fax: +852 2877 2577

[www.renaissanceharbourviewhk.com](http://www.renaissanceharbourviewhk.com)

PLEASE FILL IN GUEST PARTICULARS ON REGISTRATION FORM

GROUP CODE: G2

#### ARRIVAL DATE

Check in date: \_\_\_\_\_

Flight: \_\_\_\_\_ ETA: \_\_\_\_\_

#### DEPARTURE DATE

Check out date: \_\_\_\_\_

Flight: \_\_\_\_\_ ETD: \_\_\_\_\_

#### ROOM TYPE / ROOM RATE

##### Rooms

Garden View Room (room only)

Single HK\$1,700+

Double HK\$1,700+

Room Preferences (subject to availability)

Queen-sized Bed  Twin Beds

- Room rates quoted are subject to 10% service charge, per room per night.
- Hotel check-in time is 1400hrs and check-out time is 1200noon. Request on early arrival or late departure is subject to availability. A supplementary room charge may be applied to late departure.
- All reservations must be guaranteed for each room with any major credit card at the time of booking. The hotel reserves the right to release non-guaranteed reservations.
- Room types are subject to availability. Please book your rooms early.
- Deadline of reservations: 15 May 2017; For any reservations revised after 15 May 2017, both rooms and rates will be subject to availability.
- Cancellation/No show: Please note that for any cancellation after 15 May 2017 or when guests do not show up on the date specified, hotel will automatically post a "no-show" / late cancellation charge for one night on the credit card given upon reservation.

#### HOTEL LIMOUSINE SERVICE

Not Required

Airport to Hotel. Limousine HK\$900 per car one way

Hotel to Airport. Limousine HK\$900 per car one way

All pick-ups can be guaranteed upon credit card details received. Additional comments/ special requirements:

#### RESERVATION GUARANTEE

Credit Card

- Visa  Mastercard  Amex  
 Diners  JCB

Credit Card Number: \_\_\_\_\_

Expiry Date: \_\_\_\_\_ month \_\_\_\_\_ year

Cardholder's name: \_\_\_\_\_

Signature of Cardholder: \_\_\_\_\_