

12th Asia Conference on Pensions & Retirement Planning

Register by
16 August 2016 for
Early Bird Discounts!

14-15 September 2016, Mandarin Orchard Hotel, Singapore

Theme: "Planning for A Smart Retirement in A Disruptive Era"



PLUS!

- Panel on Why Insurance Companies Are Still Lagging behind in Retirement Products
- Panel on Global Ageing & Global Future of Retirement

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In this depressing global environment, the rapidly ageing populations feel threatened by the complexities facing them. There is a need for urgent action to address their fears and needs. Industry leaders and governments have to adopt an integrated and multifaceted approach towards ageing and develop innovative, effective and sustainable solutions for a better society with people living longer now and improve on pension outcomes for the decades to come.

What role can the insurance industry play to help tackle this challenge effectively? What are the key challenges and feasibilities of pension plans including healthcare for a fast growing ageing population? How do we fill the protection and savings gaps? What are the new retirement mindsets? Is there a blueprint for success?

Asia Insurance Review's 12th Asia Conference on Pensions & Retirement Planning this year will bring together the insights of country-wide, regional and global experts from the governments, regulators, insurance industry, pension providers and leaders to look at the pension reforms and schemes around the world and the region, regulatory issues, longevity risks, innovative solutions for pensions, wealth management, new technologies, and the opportunities and strategies for smart retirement!

Who Should Attend

- Government Bodies and Regulators
- Pension Funds Operators, Associations and Management Houses
- Life Insurers, Reinsurers and Brokers
- Banks
- Insurance, Banking, Securities and Pensions Associations
- Agents and Financial Advisers in the Financial Services Sector
- Wealth, Asset & Fund Managers
- Securities Houses
- Technology Companies
- Healthcare Providers
- Consultants
- Lawyers
- Employers, HR Personnel and those involved in managing pensions
- Service providers of the life, pensions and retirement market

Register Now

Key Speakers include:



Dr Wolfgang Droste
Chief Advisor Asia, Life/Health Asia, Gen Re - A Berkshire Hathaway Company



Alejandro Echegarri
CEO-ASEAN, CIMB-Principal Asset Management Company



Mark O'Reilly
Senior Advisor and Retirement Leader, Deloitte Touche Tohmatsu



Josef Pilger
Global Pension and Retirement Market Segment Leader, Asia Pacific Pension Practice Leader, EY



Candy Yuen
CEO, HSBC Insurance (Asia) Limited



Iwan Juwono
Consulting Actuary, Milliman



Jack T K Mak
Member & Representative, Pensions and Employee Benefits Committee, International Actuarial Association, Canada



Neil Narale
Asia Business Leader, Retirement Consulting, Mercer



Dilip Raj Paudel
PhD Scholar, Faculty Member, Management Development Campus, & Treasurer, Management Association of Nepal (MAN), Nepal



Kaushik Yathindra Kumar
Analytics, Procurement Consultant (Independent)



Mark Whatley
Senior Consulting Actuary, Director, Benefits, South East Asia, Willis Towers Watson



Ian J Watts
Senior Vice President and Managing Director, International Operations, LIMRA and LOMA



Takaoh Miyagawa
Specialized Manager, Corporate Planning, Aegon Sony Life Insurance Co., Ltd.



Wade Matterson
Practice Leader & Principal, Milliman, Australia



Joe Caputo
Executive Programme Director, MSc in Management of Health Industries; Associate Director, ESSEC Institute of Health Economics and Management Asia-Pacific



Dr Tan Hwee-Xian
Lead Research Scientist, SMU-TCS iCity Lab, Singapore Management University (SMU)



Calvin Foo
Regional Head of Partnership Distribution, Group Partnership Distribution, AIA Group



Philipp Kristian Diekhöner
SEA Innovation Partner, Die Denkfabrik



Mike Mansfield
Manager Retirement Research, Aegon N.V.



Dr Huiguang Liang, PhD
Scientist, Social & Cognitive Computing Dept, Institute of High Performance Computing (IHPC), Agency for Science, Technology and Research (A*STAR)

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PROGRAMME

Day One: 14 September 2016, Wednesday

- 8.00 am Registration & Coffee
- 9.00 am **Welcome Address by Day One Conference Chairman**
Dr Wolfgang Droste, Chief Advisor Asia, Life/Health Asia, Gen Re - A Berkshire Hathaway Company
- 9.10 am **Keynote Address: Health and Long-term Care for the Elderly**
Dr Wolfgang Droste, Chief Advisor Asia, Life/Health Asia, Gen Re - A Berkshire Hathaway Company

Global Trends & International Pensions Plans

- 9.30 am **Special Address: The Future of Retirement Planning – Global and the US Trends**
Ian J Watts, Senior Vice President and Managing Director, International Operations, LIMRA and LOMA
- 10.00 am **Special Address II: International Experiences and Innovations in Pensions Management**
Alejandro Echegorri, CEO-ASEAN, CIMB-Principal Asset Management Company
- 10.30 am Q&A
- 10.40 am Tea Break
- 11.00 am **International Pension Plans: The Way of the Future**
- In Asia we are seeing an increase in mobile workforce, a need to provide pensions above social security provisions, and the need for flexible arrangements.
- How International plans are being used in Asia today, countries in Asia which are advantageous to domicile the trust arrangement; review of case studies.
Neil Narale, Asia Business Leader, Retirement Consulting, Mercer
- 11.30 am **Brexit: Overcoming Market Volatility; Risk Management in Uncertain Times for Investments & Pensions Planning**
Josef Pilger, Global Pension and Retirement Market Segment Leader, Asia Pacific Pension Practice Leader, EY
- 12.00 nn **The Future of Retirement: Healthy New Beginnings**
Candy Yuen, Chief Executive Officer, HSBC Insurance (Asia) Limited
- 12.30 pm Q&A
- 12.40 pm Lunch Hosted by **Principal Financial Group**

Innovation & Opportunities in the Retirement Market

- 2.00 pm **Lessons from Overseas Markets- Opportunities in the Singapore Retirement Income Market**
Iwan Juwono, Consulting Actuary; & Wade Matterson, Practice Leader & Principal, Milliman
- 2.40 pm **The New Generation of Retirement Plans, Products & Solutions**
Jack T K Mak, Member & Representative, Pensions and Employee Benefits Committee, International Actuarial Association, Canada
- 3.10 pm **Pensions, Investments, Insurance: How FinTech and InsurTech Start-Ups Are Using Zero to One Philosophy to Imagine Better Financial Planning**
Philipp Kristian Diekhöner, SEA Innovation Partner, Die Denkfabrik
- 3.30 pm Tea Break

3.45 pm Panel on Why Insurance Companies Are still lagging behind in Retirement Products

Panellists include:

- Iwan Juwono, Consulting Actuary, Milliman
- Wade Matterson, Practice Leader & Principal, Milliman Australia
- Philipp Kristian Diekhöner, SEA Innovation Partner, Die Denkfabrik
- Josef Pilger, Global Pension and Retirement, Market Segment Leader, Asia Pacific Pension Practice Leader, EY

- 4.30 pm Close of Day One

Day Two: 15 September 2016, Thursday

- 9.00 am **Welcome Address by Day Two Conference Chairman**
Mark Whatley, Senior Consulting Actuary, Director, Benefits, South East Asia, Willis Towers Watson
- 9.05 am **Creating A Prosperous Future – Singapore's Retirement Landscape**
The CPF Schemes, employer-based retirement savings, retirement attitudes and recent market developments.
Mark Whatley, Senior Consulting Actuary, Director, Benefits, South East Asia, Willis Towers Watson
- 9.30 am **The Greater China: The Future of Retirement Funding and Healthcare**
Large families were the norm during the Cultural Revolution, and the Mainland's "boomers" born during that time will start retiring in 10 years. In Hong Kong and Taiwan, the population "bulge" has already started retiring. The impact upon social structure is likely to be much more dramatic than most people can imagine. How can providers help families prepare themselves?
Mathew McBride, Associate Director, SEA, Deloitte Consulting
- 10.00 am **Global Pension Administration Model (2.0) – Innovative Reforms/ Schemes and Mitigating Regulatory Constraints**
Kaushik Yathindra Kumar, Analytics, Procurement Consultant (Independent)
- 10.30 am Q&A
- 10.40 am Tea Break

New Developments in the Region

- 11.00 am **Shocking Facts, Truths & Myths About Retirement Planning in Singapore – And Probably the Rest of Asia!**
Calvin Foo, Regional Head of Partnership Distribution, Group Partnership Distribution, AIA Group
- 11.30 am **Thinking Forward: New Developments and Pensions Schemes in Nepal**
Dilip Raj Paudel, PhD Scholar, Faculty Member, Management Development Campus, & Treasurer, Management Association of Nepal (MAN), Nepal
- 11.50 am **A Retirement Wake-Up Call: Findings from China, Japan, India, and Australia**
People are enjoying the gift of longer life however the cost of funding retirement is becoming more expensive for governments, employers, and individuals. Solving this equation for retirement security must be recognized as a shared responsibility where accommodations are needed by all parties to redefine the retirement savings landscape.
Mike Mansfield, Manager Retirement Research, Aegon N.V.; Takaoh Miyagawa, Specialized Manager, Corporate Planning, Aegon Sony Life Insurance Co., Ltd.
- 12.30 pm Q&A
- 12.40 pm Lunch

Healthcare & Advanced Technologies

- 2.00 pm **Pensions Insurers are to gain a better understanding of how to manage the healthcare needs of an ageing population.**
- How health policy can influence the need for long term healthcare funding of pensioners.
- Distribution of healthcare expenditure in relation to age in EU countries.
- Health plans to address conditions which are specific to geriatrics and highly predictive of long term dependency.
- The challenges of what technologies should be privileged and the concept of cost/QALY - how it can favour investment in younger population rather than elderly.
Joe Caputo, Executive Programme Director, MSc in Management of Health Industries; Associate Director, ESSEC Institute of Health Economics and Management Asia-Pacific
- 2.30 pm **Technologies to Enhance Quality of Life in An Ageing Society**
Dr Tan Hwee-Xian, Lead Research Scientist, SMU-TCS iCity Lab, Singapore Management University (SMU)

3.00 pm Panel on Global Ageing & Global Future of Retirement in A Disruptive Era

Impact on all Stakeholders: Insurers, reinsurers, governments, pension funds, banks, corporations, financial services, healthcare and service providers.

- Global Challenge of Longevity Risks
- Governance of Pension Funds
- Geopolitical Risks: Impact on Pensions & Profitability
- Genetics and Insurance: Implications on assessing and covering risks
- Cyber Risks & Security in Pensions
- Data Analytics on societal needs, population health, political & economic developments
- Securing Pensions of Future Generations

Panellists include:

- Joe Caputo, Executive Programme Director, MSc in Management of Health Industries; Associate Director, ESSEC Institute of Health Economics and Management Asia-Pacific
- Kaushik Yathindra Kumar, Analytics, Procurement Consultant (Independent)
- Mike Mansfield, Manager Retirement Research, Aegon N.V.
- Dr Huiquang Liang, PhD, Scientist, Social & Cognitive Computing Department, Institute of High Performance Computing (IHPC), Agency for Science, Technology and Research (A*STAR)

- 3.45 pm Tea Break & Close of Conference

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14-15 September 2016 • Mandarin Orchard Hotel, Singapore

Registration Email: michelle@asiainsurancereview.com

Conference Registration

Registered by _____

To: Ms Michelle, Asia Insurance Review
69 Amoy Street, Singapore 069 888 • Tel: (65) 6224 5583
DID: +65 6372 3178 • Fax: +65 6224 1091 • www.asiainsurancereview.com
Co. Regn no.: 199 003 818 H • GST Regn no.: M2-009 466 93

PERSONAL PARTICULARS

Name: Mr/Mrs/Ms/Dr/Prof
First Name: _____ Last Name/ Surname: _____
Nationality _____
Passport No _____
Job Title _____
Company _____
Address _____
Country _____
Tel: () _____
Cellular: () _____
Fax: () _____
email: _____

REGISTRATION

Early Bird (valid till 16 August 2016)

Subscribers US\$1,280
Non-Subscribers US\$1,580*

Normal Registration

Subscribers US\$1,780
Non-Subscribers US\$1,980*

(*Free One Year Subscription to Print Edition of Asia Insurance Review & AIR e-Daily)

Full registration fees MUST be paid before the valid dates for admittance at conference.

Only registrations FULLY PAID FOR by the early-bird deadline will be eligible for the discount.

I came to know about this conference through:

- AIR/MEIR magazine AIR/MEIR Website Brochure Email
 Referral by (Association/ Sponsor/ Speaker/ Exhibitor/ Business Contact)

Group registration: Special Offer for Year 2016

Register three delegates from the same company, and send the fourth delegate to attend the conference free of charge!

(Valid only for delegates from the same company in the same country). Registration fee includes participation at Conference plus tea breaks and lunches.

All meals are prepared without pork, lard and beef.

Accredited by
General Insurance Association
of Singapore

Special Dietary Requirements

- I would like to have vegetarian meals during the Conference.

Closing date for registration: 7 September 2016

For cancellation in writing made before **16 August 2016**, 50% of the conference fee will be refunded. No refunds will be made for cancellations after **16 August 2016**. However, substitution or replacement of delegates will be allowed.

PAYMENT

I undertake to indemnify the organisers for all bank charges

- I enclose a cheque / bankdraft in US Dollars made payable to "ASIA INSURANCE REVIEW"
 Telegraphic / Wire Transfer to the following account:
DBS Bank
Marina Financial Centre, 12 Marina Boulevard,
#03-00 MBFC, Tower 3, Singapore 018982
Branch: Marina Financial Centre Branch
Account Name: Ins Communications Pte Ltd
• US\$ (Account No.: 0001 - 004838-01-9-022)
• Swift Code: DBS SSGSG

- Please debit the sum of US Dollars US\$ _____ for Conference Registration fee from my

- Mastercard VISA American Express

Card Holder's Name: _____

Card No.: _____

Expiry Date: _____ - _____ (mm-yy) Total Amount: US\$ _____

Signature: _____ Date: _____

(Conference fee is inclusive of prevailing GST for Singapore incorporated business)

Hotel Reservations:

<https://resweb.passkey.com/go/pensionsretirement>

Hotel Reservation Form

Attn: Ms Charlotte Chew,
Assistant Director of Business Development
Email: charlotte.chew@meritushotels.com

Mandarin Orchard Singapore, by Meritus
333 Orchard Road, Singapore 238867
Tel: (65) 6737 4411 • Fax: (65) 6738 2382
www.meritushotels.com

PLEASE FILL IN GUEST PARTICULARS ON REGISTRATION FORM

Meritus Connect:
M01633

ARRIVAL DATE

Check in date: _____

Flight: _____ ETA: _____

DEPARTURE DATE

Check out date: _____

Flight: _____ ETD: _____

ROOM TYPE / ROOM RATE

Deluxe Room

- Single S\$300++ per night Double S\$320++ per night

Room rate inclusive of daily Buffet Breakfast served in Triple Three at Level 5 and in-room Internet access

Meritus Club Room

- Single S\$400++ per night Double S\$400++ per night

Room rate inclusive of access to Top of the M at Level 38/39, with all day refreshments including daily Buffet Breakfast and internet access

Room Preferences (subject to availability)

- Smoking Non-smoking
 King bedded Twin bedded
- 20% surcharge applies for stay on the night of 15 September 2016 due to F1
 - 35% surcharge applies for stay on the nights of 16-18 September 2016 due to F1
 - All room rates are subject to 10% service charge; and 7% Goods Service Tax.
 - Check-in time is at 14:00 hours; check-out time is at 11:00 hours
 - All reservations require credit card guarantee and will receive a confirmation number from the hotel via fax or email.
 - Guarantee policy: Should there be a no-show or cancellation for confirmed reservation, the full duration of room charge will be imposed.
 - All reservations are to be guaranteed upon credit card details received.

LIMOUSINE ARRANGEMENT

- Not required
 One (1) way limousine transfer from Airport to Hotel at S\$165.00 subject to 7% GST
 One (1) way limousine transfer from Hotel to Airport at S\$165.00 subject to 7% GST
 Return limousine transfer at S\$220.00 subject to 7% GST

Car pick up between 2300hr - 0700hr, a surcharge of S\$10 + 7% will be levied.

All pick-ups can be guaranteed upon credit card details received.

Additional comments/ special requirements:

RESERVATION GUARANTEE

Credit Card

- Visa Mastercard Amex
 Diners JCB

Credit Card Number: _____

Expiry Date: _____ month _____ year

Cardholder's name: _____

Signature of Cardholder: _____